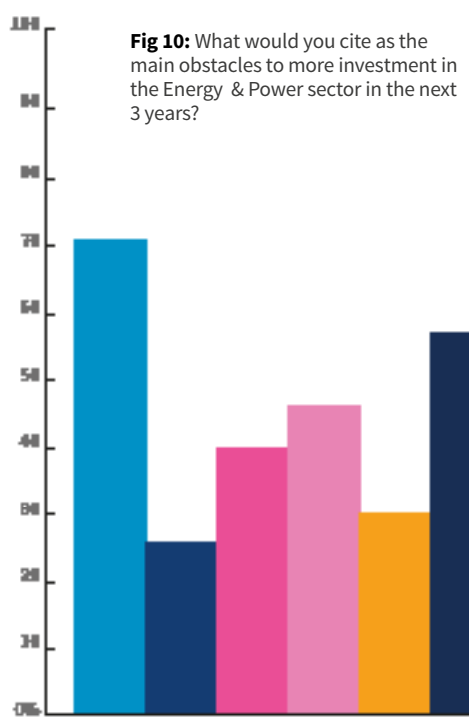
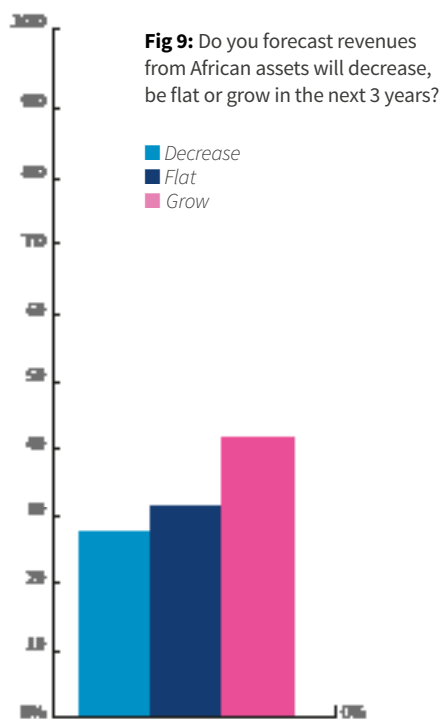


Fig 8: What are the major policy hurdles?

- Financial policies for FDI need amendments
- Tariffs and regulation need reviewing
- Clear determination about the role of renewables is lacking
- There's increasing political risk by intervention to projects
- Lack of capacity in public bodies impacts pace and ability to close deals



- Policy and regulatory environment
- Security
- Infrastructure
- Lack of bankable projects
- Skills and human capital
- Access to finance
- Lack of information/data
- Distribution and transmission network
- Bankability of utility companies
- Poor regulatory environment
- Other

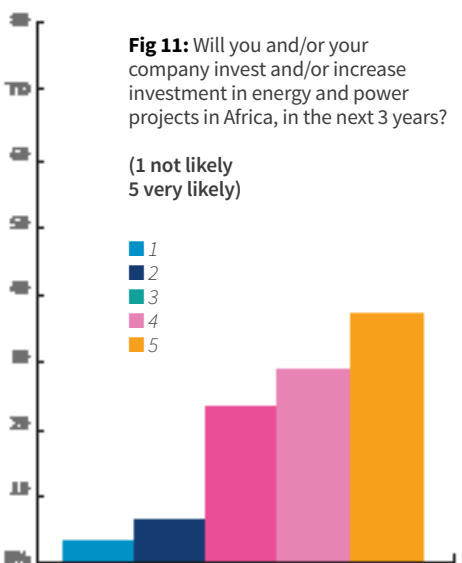


Fig 12: How would you rate the Energy and Power sector in Africa as an investment opportunity in 2021 and 2022 ?

(1 - not attractive 5 - very attractive)

- 1
- 2
- 3
- 4
- 5

